

INFRASTRUCTURE FOR AI DATA CENTERS



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ABOUT DATACOR

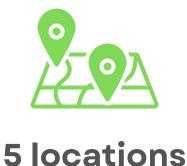


Datacor's mission is to support building owners (commercial, public, residential and industrial) in transforming them into safer, smarter and energy-efficient spaces.





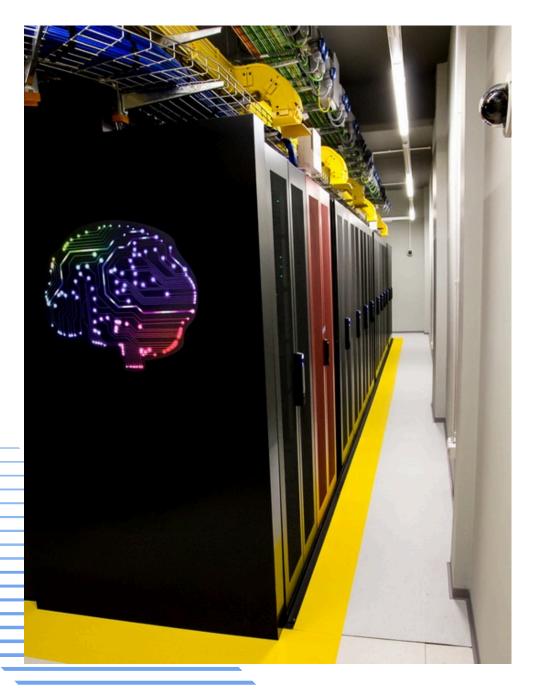






DATACOR DIVISIONS









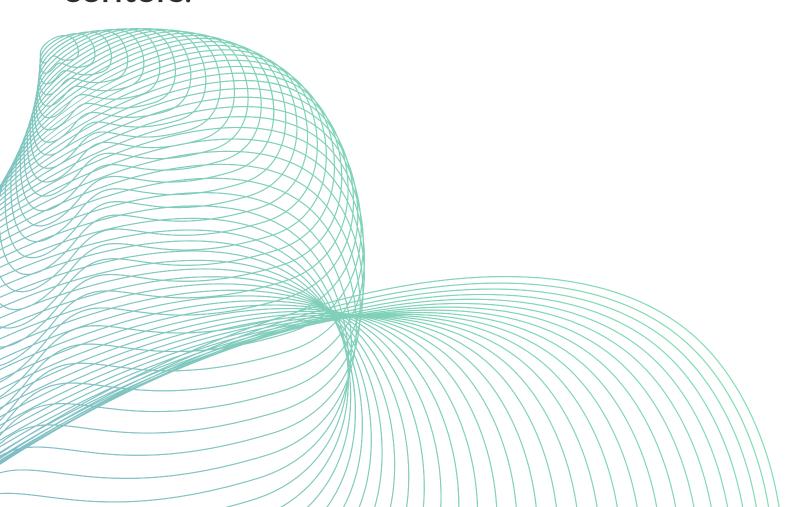






WHAT WE DO

The Datacor Intelligent Infrastructure
Division offers integrated solutions in the
design and implementation of data
centers.



Data center solutions

- design
- communications infrastructure
- professional cooling solutions
- cabinets, PDUs and container-type enclosures
- cable management solutions
- power supply solutions and UPSs
- monitoring software solutions
- fire detection and extinguishing
- security systems: access control, CCTV
- mobile date center



CREDENTIALS

CNET - for data center design

CDCDP - Certified Data Center Design

ATD - Accedited Tier Designer - Uptime Institute

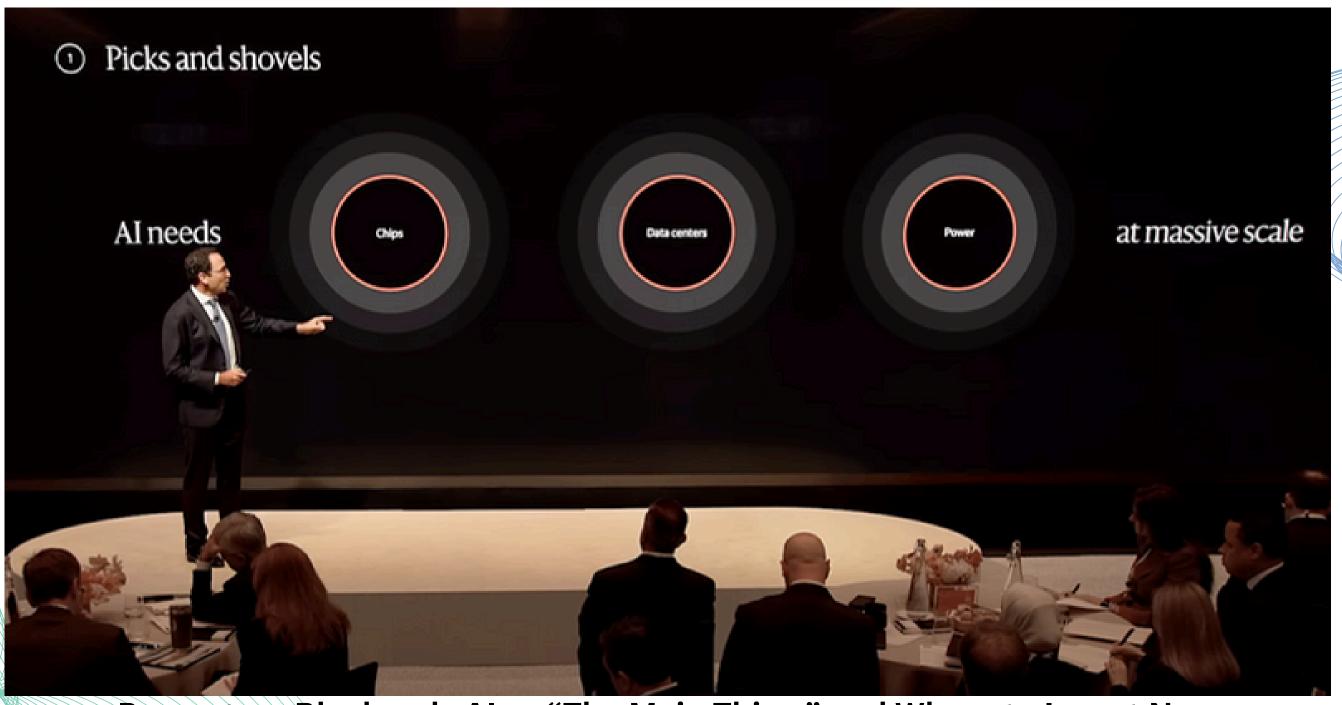








WHAT NEEDS DOES AI HAVE?



Prezentare Blackrock: AI as "The Main Thing," and Where to Invest Now



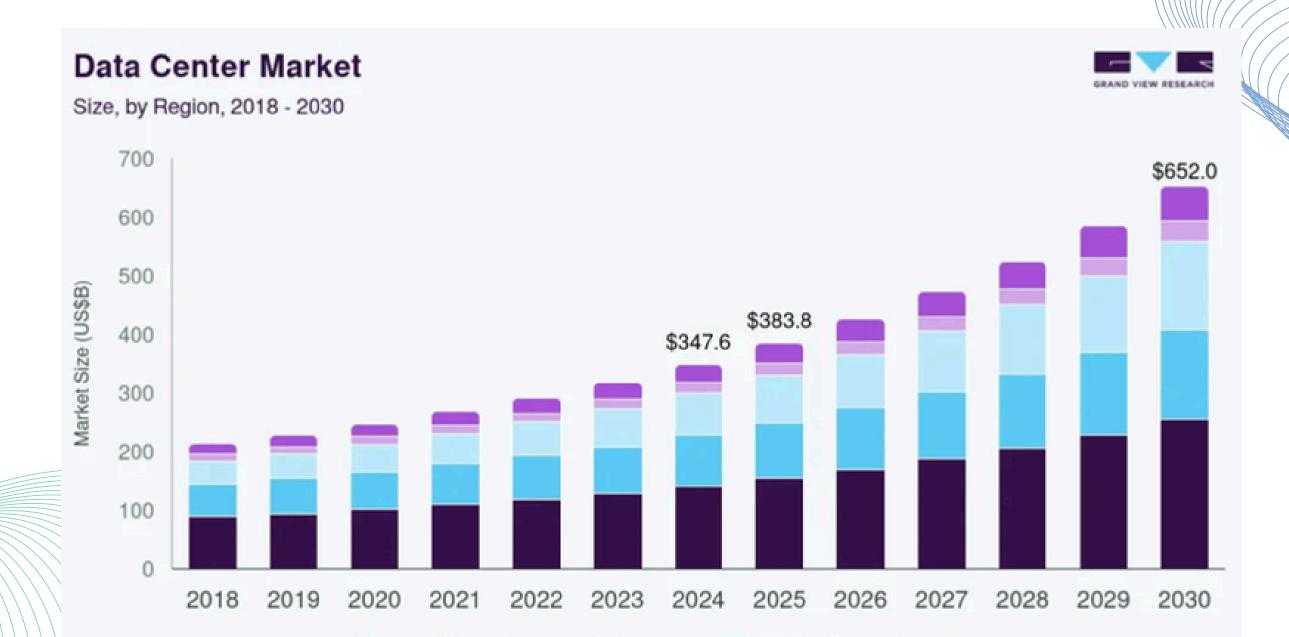
HOW MUCH POWER DO AI DATA CENTERS NEED?

- In 2024, data centers globally consumed approximately 415TWh
 of electricity, equivalent to ~1.5% of global electricity
 consumption
- According to the International Energy Agency (IEA), data center consumption is projected to double by 2030.
- In the US, data center consumption represents ~4% of total electricity consumption today and could reach ~12% by 2030



AI DATE CENTER MARKET

 Blackrock sees data centers as critical infrastructure, not just server space





WHAT'S SPECIAL ABOUT AI DATA CENTERS?

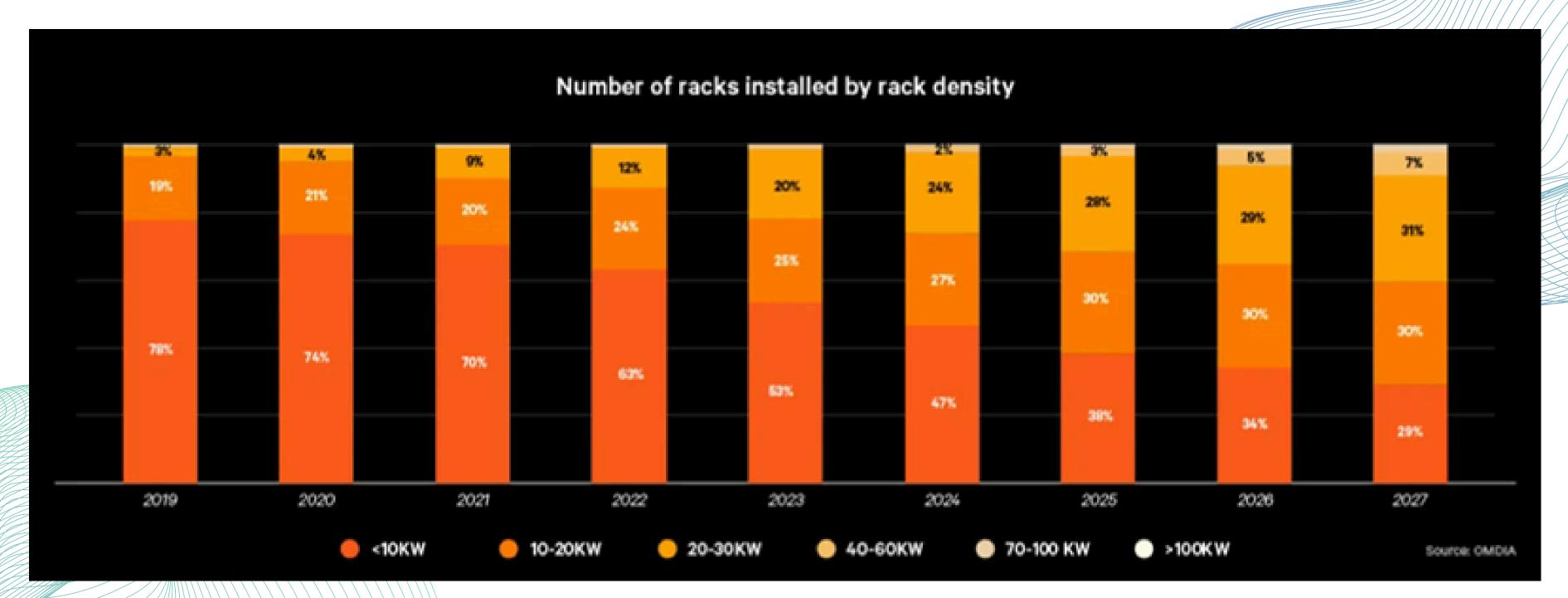
- They have completely different needs: power density, bandwidth, low latency, very high interconnectivity
- Corning: Al data centers need over 10x more optical fiber
- Vertiv: Data center energy consumption is projected to grow
 ~23% per year, and current infrastructure is no longer suitable for

A



TECHNOLOGICAL TRENDS IN AI DATA CENTERS

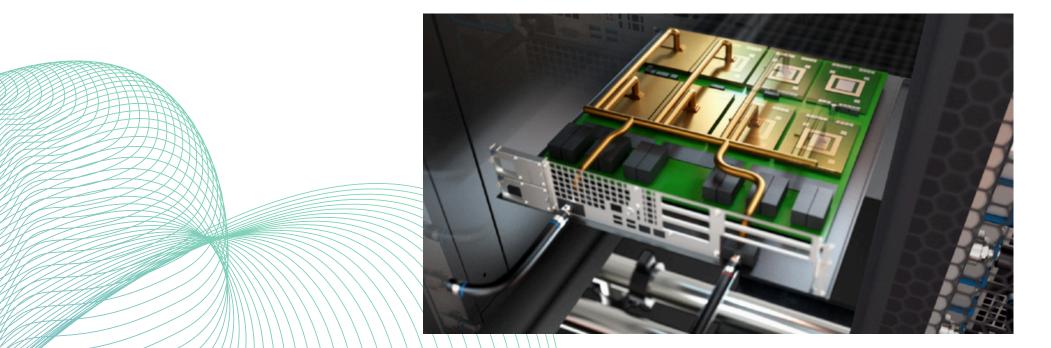
Rack power increases

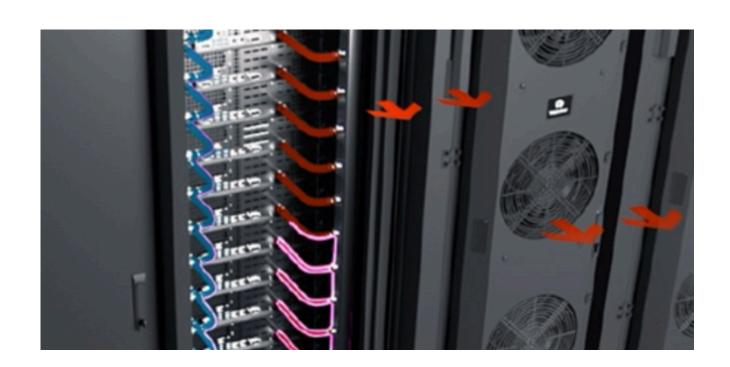




Classic cooling systems are not enough

- Advanced cooling solutions are needed to manage the heat generated by GPUs/ASICs.
- Two technologies stand out:
 - Direct-to-chip liquid cooling Cold plates mounted directly on the chips (CPU/GPU) extract heat.
 - Rear-door Heat Exchangers (RDHx) Rear doors of racks are replaced with passive or active heat exchangers.







Very high density fiber optic infrastructure

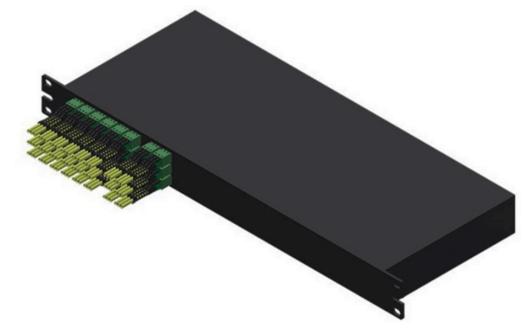
- Al needs a much higher density of connections
- Corning proposes several technologies that increase density:
 - Contour flow cable 40% smaller diameter and bending resistance, allows doubling the number of fibers in the same diameter

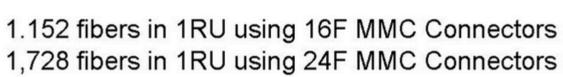




Very high density fiber optic infrastructure

 MMC connectors that allow 36x more fibers in a single rack unit than an LC connector









Very high density fiber optic infrastructure

- Rack-to-rack, multi-rack, DCI (Data Center Interconnect) interconnection solutions
- Migration from copper to fiber within data centers

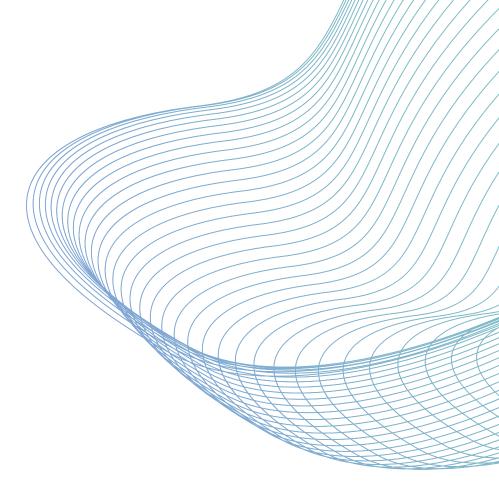




CONCLUSIONS

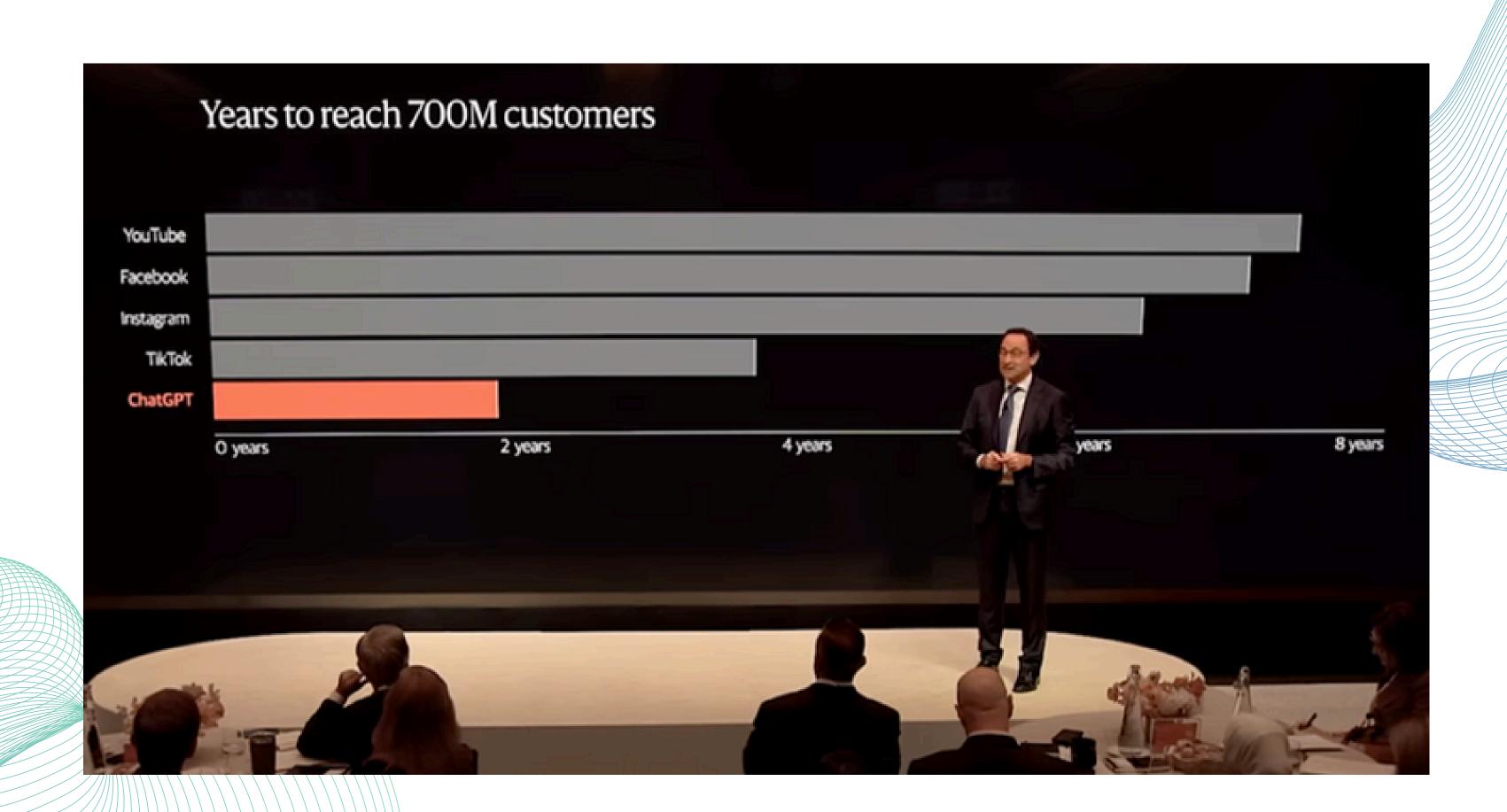
"Al is driving data centers to where power, cooling, and compute operate as one holistic unit."

-Martin Olsen VP, Global Product Strategy, Vertiv





CONCLUSIONS





THANK YOU!

